

२००१ ॥ मुण जलुर ५५०० त्या प्राप्त हो।। ROYAL MONETARY AUTHORITY OF BHUTAN

November 15, 2023

Call for Bids of Government Bond

A 2-years bond of Nu. 5,000 million in the name of the Royal Government of Bhutan are offered for public subscription through Royal Monetary Authority of Bhutan (RMA). The submission of the bid will be opened from 17th November 2023 till 24th November 2023 (12 noon). The applicant must submit the bid by using a web-based application link provided on RMA's website www.rma.org.bt.

| Bond Series | Allotment Date | Settlement Date | Years to Maturity | Maturity Date | Coupon Payment |
|----------------|---------------------------|---------------------------|----------------------|--------------------------------|-------------------|
| RGoB 011 | 27 th Nov 2023 | 28 th Nov 2023 | 02 | 28 th November 2025 | Half yearly |

Eligibility

Any Bhutanese persons including Bhutanese citizens, Firms, Companies, Corporate Bodies, Financial Institutions, Trust Funds and NGOs incorporated/registered under the existing laws can subscribe to the Bond.

The **Offer Document** can be downloaded from RMA and Ministry of Finance websites: www.rma.org.bt (under RGOB Bond) and www.mof.gov.bt.

For any clarification pertaining to the issuance please email Mr. Yeshi Lhendup @yeshilhendup@mof.gov.bt, DMDF, MoF.

(Management)